

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

AIR AMERICA MEDIA, LLC,  
Debtor.

Chapter 7  
Case No. 10-10615-JMP

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**NOTICE TO CREDITORS AND OTHER PARTIES IN INTEREST OF TRUSTEE'S INTENDED SALE**

PLEASE TAKE NOTICE that AIR AMERICA MEDIA, LLC (the "Debtor") filed a voluntary petition for relief under Chapter 7 of the Bankruptcy Code, and the case is presently pending before THE HONORABLE JAMES M. PECK, UNITED STATES BANKRUPTCY JUDGE under Case No. 10-10615 in the Southern District of New York at Bowling Green.

PLEASE TAKE FURTHER NOTICE that Gregory M. Messer was appointed as the Chapter 7 Trustee of the Debtor's case (the "Trustee"), and is currently acting in that capacity;

PLEASE TAKE FURTHER NOTICE that the Trustee will sell, through David R. Maltz & Co., Inc., his proposed Auctioneers, the Debtor's personal property consisting of certain radio broadcasting equipment, audio/video recording equipment, office furniture and equipment, the Debtor's trade name, trademarks, website, domain names and any and all general intangible property (the "Personal Property"), on **March 25, 2010 at 11:00 a.m.** at the Debtor's premises located at 641 6<sup>th</sup> Avenue, 4<sup>th</sup> Floor, New York, New York 10011. A 25% cash deposit will be required at the sale. The Personal Property will be sold "As Is".

PLEASE TAKE FURTHER NOTICE that, pursuant to Bankruptcy Code Sections 363 (b) and (f), Bankruptcy Rule 6004 and Local Bankruptcy Rule 6004-1, the Personal Property will be sold free and clear of all liens, claims and encumbrances, if any, with such liens, claims and encumbrances, if any, to attach to the net proceeds of sale after deduction of all sale expenses, including, without limitation, the Auctioneer's and Trustee's commissions, advertising costs and attorneys' fees.

PLEASE TAKE FURTHER NOTICE that a copy of the complete Terms and Conditions of Sale and the Auction Catalog may be obtained by contacting the Auctioneer at the telephone number and/or website listed below.

PLEASE TAKE FURTHER NOTICE that the Personal Property may be inspected at 641 6<sup>th</sup> Avenue, 4<sup>th</sup> Floor, New York, New York 10011, on **March 25, 2010 between the hours of 9:00 a.m. and 11:00 a.m.**

PLEASE TAKE FURTHER NOTICE that objections to the Trustee's intended sale of the Debtor's Personal Property, if any, must be in writing, conform with the Bankruptcy Code and Rules, state with particularity the grounds therefor and be filed with the Court, with a courtesy copy to the Chambers of the Honorable James M. Peck, and served upon, so as to be received by, LaMonica Herbst & Maniscalco, LLP, the attorneys for the Trustee, Attn. Holly R. Holecek, Esq., no later than **March 11, 2010 by 5:00 p.m.** as follows: (a)(i) through the Bankruptcy Court's electronic filing system (in accordance with Order No. 473), which may be accessed through the internet at the Bankruptcy Court's website at **www.nysb.uscourts.gov**; and (ii) in portable document format (PDF) using Adobe Exchange Software for conversion; or (b) if a party is unavailable to file electronically, such party shall submit the objection in PDF format on a diskette in an envelope with the case name, case number, type and title of document, document number to which the objection refers and the file name on the outside of the envelope.

PLEASE TAKE FURTHER NOTICE that, if objections are filed, a hearing will be held before the Honorable James M. Peck on **March 18, 2010 at 10:00 a.m.**, at the United States Bankruptcy Court, 1 Bowling Green, Courtroom 601, New York, New York 10004. If no objections are filed, no hearing will be held.

Dated: Plainview, New York  
February 22, 2010

DAVID R. MALTZ & CO., INC., Auctioneers  
155 Terminal Drive  
Plainview, New York 11803  
Telephone: (516) 349-7022  
Fax: (516) 349-0105  
[www.MaltzAuctions.com](http://www.MaltzAuctions.com)

GREGORY M. MESSER, Trustee  
c/o LaMonica Herbst & Maniscalco, LLP  
3305 Jerusalem Avenue  
Wantagh, New York 11793  
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