

WHITE ENVIRONMENTAL SERVICES^{INC.}

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Louisville, KY 40207

January 25, 2010

Mr. Harold Helm for the
Trustees of Morton Memorial
United Methodist Church
c/o 1820 East Park Place,
Jeffersonville, Indiana 47130

**Reference: Phase I Environmental Site Assessment
Former Morton Memorial U.M.C.
435 Eastern Boulevard
Clarksville, Clark County, Indiana**

Dear Mr. Helm:

At your request, White Environmental Services Inc. ("WES") is performing a Phase I Environmental Site Assessment for the above-referenced Property.

As of this date, the site reconnaissance, applicable interviews and historical/government agency records searches are proceeding as scheduled. Copies of some records are en route to WES due to limitations imposed with FOIA, (Freedom of Information Act). However, required databases searches accessed through federal and state regulatory agencies did not indicate incidents or concerns with the Property.

Based on the tasks performed, WES has not found evidence of preliminary recognized environmental conditions, except for the following:

1. Suspect asbestos-containing materials, including, but not limited to, twelve-inch and nine-inch floor tiles, ceiling tiles and some possible boiler wrap, were observed. Sampling and analysis is required to confirm or deny the presence of asbestos in these materials. Confirmed asbestos-containing materials should be abated properly during renovation and/or demolition.

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2. A fuel oil underground storage tank (“UST”) was formerly located onsite. Although the UST was reportedly not regulated at the time, it was removed by a certified contractor, and sampling and analysis of the surrounding soil was performed. According to interviewed parties, no contamination was encountered during the removal.

Other preliminary recognized environmental conditions have not been noted with regard to the Property. A complete report will be issued as soon as all documentation is available to WES.

This letter is intended only for the sole intended use of the addressed party of this letter as of the date of this letter and is not intended for subsequent or future time periods. WES disclaims all other uses.

Thank you for the opportunity to provide you with environmental support. If you have any comments or questions, please let me know.

Yours truly,

White Environmental Services Inc.

Sharon M. White, Project Manager