

Sealed Bid Transmittal Letter
to accompany Bid Packet
Due By 5 PM Sunday, November 15, 2009

(Date)

Mr. Mark Helm & Mr. Harold Helm
RE/MAX 100
6006 Brownsboro Park Blvd
Louisville, KY 40207

Dear Messrs. Helm,

I or We hereby submit an irrevocable bid \$ _____ .00 per square foot on Unit # _____ which has a total square footage of _____ in Waterfront Park Place Louisville, which with the addition of the 10% buyers premium of \$ _____ will produce a contract selling price of \$ _____ .00 for the real estate. (Square footage x bid amount plus 10%). This latter amount is the total purchase price and we have filled that amount in the attached sealed bid auction/live outcry purchase agreement as the purchase price.

We understand that our bid may be accepted or declined and that we may be invited to a 2nd round of bidding on Tuesday, November 17, 2009 beginning at 7 PM at Waterfront Park Place, where there will be a live outcry auction. We understand that in the event that we are invited to that 2nd round, that we may increase our bid during the live outcry auction. If we are the winning bidder in that live outcry auction on this unit or an alternate choice, we will complete a new offer on the purchase agreement in the form provided, subject to the terms of that agreement, including the terms of Exhibit B regulating the construction for finishing the unit.

We understand the \$5,000 down payment check payable to RE/MAX 100, required with this initial bid offer will be applied to the final purchase agreement and an additional amount may be required to bring the down payment up to 15% of the contract selling price for the unit, day of auction or at acceptance prior to auction. On all offers which are not accepted, the down payment checks will be returned to the unsuccessful contending bidders.

I or We acknowledge receiving the bid package and condominium documents required for making an informed decision on this purchase.

Sincerely,

Name _____
Address _____
Phone, fax and e-mail address _____

Due by 5 pm November 15, 2009

Drop off:	Waterfront Park Place		RE/MAX 100
	222 Witherspoon Place	or	6006 Brownsboro Park Blvd
	Louisville, KY 40202		Louisville, KY 40207

Fax form: 502-897-1295
Email to: jbex@remax100inc.com